



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

		<p>FRANK J. VOLPA is executor.</p> <p>Background: An Order for Final Distribution was entered on 10/9/2007. On 8/30/13 Mr. Volpa filed a Petition for Instructions disclosing to the court that he had only distributed a portion of the assets to the beneficiaries (both charities).</p> <p>The 2007 Order for Final Distribution indicated (former) attorney Ruth Ratzlaff was paid her statutory fees and the \$3,000.00 closing reserve. The 2007 order stated that any unused portion of the closing reserve was to be distributed equally to the remainder beneficiaries. The disbursement schedule showed payments for taxes and other fees that appeared should have been paid by the closing reserve. Once contacted Ms. Ratzlaff agreed to return the \$3,000.00 to the estate. Minute order dated 5/19/14 set this status hearing regarding the \$3,000.00.</p> <p>Declaration of Frank Volpa filed on 7/3/14 states Ms. Ratzlaff returned the \$3,000.00 on 5/20/14. The funds were deposited into the estate's account. The current balance of the estate's account is \$8,001.00.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
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		<p>Reviewed by: KT</p> <p>Reviewed on: 7/9/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1A – Hanson</p>	

		<p>FRANK VOLPA, Executor, is petitioner.</p> <p>Petitioner states on October 9, 2007 he obtained an Order for Final Distribution. On December 4, 2007, the court modified the order nunc pro tunc to correct the serial number on two savings bonds.</p> <p>In pertinent par the disposition section of the 2007 order reads as follows: "To Sigma Chi Foundation, for scholarships for the Beta Delta Chapter of Sigma Chi . . ."</p> <p>In January 2008 Sigma Chi officials presented a "Gift Agreement" to the executor regarding the funds. Based on the letter (attached as Exhibit A) and directed by Raymond Love, Petitioner executed the agreement on behalf of the estate (copy of the agreement attached as Exhibit B). Petition is informed that since that time, and pursuant to the Gift Agreement, the funds delivered to Sigma Chi have been used only for members of the Beta Delta Chapter and have been used to fund academic scholarships to attend the University of Montana, and scholarships for Sigma Chi Foundation leadership training programs.</p> <p>Petitioner is informed that a dispute exists between the Sigma Chi Foundation and the Sigma Chi Building Foundation (reportedly a Montana non-profit corporation which was authorized by resolution dated 4/14/14, of the Beta Delta Chapter of Sigma Chi Fraternity). The Sigma Chi Foundation alleges that the funds should only be used for academic scholarships to attend the University of Montana and not for leadership training or any other use.</p> <p style="text-align: center;">Please see addition page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order</p>	
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<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 7/9/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1B – Hanson</p>		

Petitioner states he has no independent knowledge of whether the decedent intended that the funds be used only for the purposes of funding scholarships to the University of Montana, or whether the decedent's intent would allow for scholarships to attend Sigma Chi developed leadership and other such programs as well. The attorney who drafted the will, Ruth Ratzlaff, received the document attached as Exhibit C from Harold Hanson prior to her preparation of the will. The handwritten portion in the middle of the page appears to provide a bequest to the Sigma Chi Foundation for "an annual scholarship at Beta Delta Chapter in Missoula to be chosen by the Board of Governors." In addition, at the bottom of the page, Harold Hanson typed and wrote the following: "an annual Scholarship Fund, BETA DELTA CHAPTER OF SIGMA CHI, Missoula Mt to be chosen by the Board of Governors of Sigma Chi at 1714 Hinman ave. Evanston, ILL 60201."

Petitioner prays that the court either approve and confirm the execution of the Gift Agreement dated, January 23, 2008, or alternatively, that the court enter such other orders/instructions as the court deems appropriate.

Atty Sharon, Randolph M.

Petition for Authorization to Purchase Residence Which Will be Occupied by the Beneficiary, Petition for Approval of Attorney's Fees, Declaration of Randolph M. Sharon

Age:			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED TO 8-6-14</u></p> <p>Per Attorney Request</p>
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	FTB Notice		
<p>Reviewed by: skc</p> <p>Reviewed on: 7-8-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 – Gamez</p>			

Atty Walters, Jennifer L. (for Conservator Frances Kennedy)
 Atty Rindlisbacher, Curtis D. (Court Appointed for Conservatee)

Hearing Re: Issue of Interest on Fees

	<p>CURTIS RINDLISBACHER, Court appointed attorney for the Conservatee, filed a Petition for Attorney's Fees on 4-18-14 that was granted on 6-2-14.</p> <p>At the hearing on 6-2-14, the Court set this hearing regarding interest on the fees.</p> <p>Background: The order granted 6-2-14 includes a statement that the attorney fees of \$1,207.50 that were previously granted on 1-26-10 have not been paid. The judgment of attorney fees bears interest at the legal rate of 10% and the amount owed as of 4/17/14 is \$1,700.42.</p> <p>Mr. Rindlisbacher filed Memorandum of Points and Authorities on 6-3-14.</p> <p>Ms. Horton filed Memorandum of Points and Authorities on 7-9-14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
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FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 7-8-14</p> <p>Updates: 7-9-14</p> <p>Recommendation:</p> <p>File 3 – Clover</p>	

4 Jennifer Roberts (Special Needs Trust)

Atty Horton, Lisa M. (for Christina Roberts, Trustee)

Atty Teixeira, J. Stanley

Case No. 12CEPR00751

First Account and Report of Trustee of Jennifer Roberts Special Needs Trust; Petition to Settle Account; and for Allowance of Fees to Attorney for Trustee and Guardian and Reimbursement of Costs Advanced

			CHRISTINA ROBERTS , Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner was originally represented by Attorney Joanne Sanoian, who is now deceased. This petition was filed by Ms. Sanoian's office, signed by Attorney Lisa Horton, on 5-27-14. Substitution filed 6-2-14 indicates that Ms. Horton, now of Walters & Moshrefi, represents Ms. Roberts. The Substitution was signed by Ms. Roberts, Attorney John Garland as Executor of Ms. Sanoian's estate, and by Ms. Horton. Substitution filed 7-1-14 by Attorney Teixeira, signed by only Ms. Roberts and Mr. Teixeira, indicates that because Ms. Sanoian is deceased, no other signature is needed. However, it appears consent by Ms. Horton is necessary for Mr. Teixeira to represent Ms. Roberts as attorney of record in this matter. CCP §284. 2. Need order. Note: If granted, the Court will set a status hearing for the filing of the next account for either: <ul style="list-style-type: none"> Monday, March 30, 2015, if a one-year account is required, or Monday, March 28, 2016, if a two-year account is required. If the proper items are filed, the status hearing may be taken off calendar.
			Account period: 11-5-12 through 11-5-13	
			Accounting: \$235,856.10	
			Beginning POH: \$235,837.56	
			Ending POH: \$233,535.25	
			(cash held in blocked account)	
	Aff.Sub.Wit.			
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	Letters			
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✓	2620(c)			
	Order	X	Trustee: Waives compensation Attorney (Sanoian) for charges related to Guardianship of the Estate (12CEPR00499): \$2,500.00 (Declaration indicates charges of \$4,388.00; however, \$2,500.00 is requested.) Attorney (Sanoian) for services relating to this Special Needs Trust: \$9,541.25 (See declaration) Costs (Sanoian): \$551.00 (Courtcall appearance and filing fee) Note: Declaration also itemizes \$976.00 paid from the attorney trust account for filing fees, certified copies, ex parte petitions, leaving a balance of \$24.00. Petitioner prays for an order: 1. Approving, allowing, and settling the account as filed; 2. Authorizing \$2,500.00 to Attorney Sanoian for legal services rendered in connection with the guardianship estate; 3. Authorizing \$9,541.25 to Attorney Sanoian for legal services rendered in connection with this Special Needs Trust; 4. Authorizing reimbursement of costs of \$551.00 to Attorney Sanoian; and 5. For such other relief as the Court deems proper.	
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: skc
Reviewed on: 7-9-14
Updates:
Recommendation:
File 4 – Roberts

(1) First and Final Report (2) Petition for Its Settlement and for Allowance of Statutory Fees and Costs Reimbursement and for (3) Final Distribution on Waiver of Accounting

DOD: 04/10/08		BETTY CROLL , Administrator, is Petitioner. Accounting is waived. I & A - \$12,343.84 POH - \$12,343.84 (all cash) Administrator - waived Attorney - \$493.75 (statutory) Costs - \$1,467.50 (filing fees, publication, certified copies, court call) Distribution, pursuant to intestate succession, is to: Betty Croll - 100%	NEEDS/PROBLEMS/COMMENTS: 1. The Petition does not address the notices required under Probate Code § 9202(b) – Victim's Compensation Board and 9202(c) – Franchise Tax Board. 2. Need Order. Note: Monetary distributions must be stated in dollars and not as a percentage of the estate (Local Rule 7.6.1 A).
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		Reviewed by: JF Reviewed on: 07/09/14 Updates: Recommendation: File 5 – McNally	

Atty

6

Atty Winter, Gary L., sole practitioner (for Petitioner Richard Bennett, Administrator)

Petition for Allowance of Creditor's Claim of Personal Representative

DOD: 8/23/2012	RICHARD BENNETT , Creditor and Administrator appointed with Limited IAEA authority without bond on 2/5/2014, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060214	Petitioner states:	Continued from 6/2/2014. Minute Order states: No appearances. Matter continued to 7/14/2014. Gary Winter is ordered to be personally present on 7/14/2014.
<input type="checkbox"/> Aff.Sub.Wit.	<ul style="list-style-type: none"> He is not authorized to act under [full] IAEA authority, and as Personal Representative of the Decedent's estate he is required by law to obtain allowance by this Court of any Creditor's Claim filed in these proceedings, particularly Petitioner's own claim, before the claim may be properly paid; Petitioner's Creditor's Claim is attached as Exhibit A; <i>Creditor's Claim</i> in the amount of \$99,939.03 was filed with the Court on 6/25/2014; <i>Declaration of Richard Bennett</i> is attached as Exhibit B, both of which describe Petitioner's claim, as follows: <ul style="list-style-type: none"> In 1989, Decedent and Petitioner purchased ~10 acres of unimproved real property located on Tollhouse Road in Tollhouse, California; Decedent and Petitioner had a verbal agreement that Petitioner could improve the property with a residence, well and septic system at Petitioner's sole expense; Decedent never contributed 50% of real property taxes; Then, without Petitioner's knowledge or consent, on 1/1/2008, Decedent borrowed the sum of \$138,050.00 from C. ALAN YATES, and used the property as collateral for the loan; a Deed of Trust for the benefit of C. ALAN YATES was recorded on 4/17/2008; On 11/11/2011, Decedent defaulted on the loan with \$57,396.28 principal outstanding; To protect Petitioner's interest in the property from impending foreclosure, Petitioner repaid the full balance of principal on the loan; he had to pay the loan from his own Individual Retirement Account, incurring taxes and penalties (copy of Check Withdrawal Notification attached as Exhibit D); C. ALAN YATES communicated that a Deed of Reconveyance would be recorded upon the receipt of the outstanding principal; 	Note: Proof of Service by Mail filed 6/13/2014 shows all persons named in the <i>Petition for Probate</i> filed 12/20/2013 were served notice of hearing on 4/21/2014 for the 6/2/2014 hearing date, at which no appearances were made.
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	~Please see additional page~	Reviewed by: LEG Reviewed on: 7/9/14 Updates: Recommendation: File 7 – Clendenning

Petitioner states, continued:

- Petitioner alleges that at the time of Decedent's death, the Decedent was indebted to Petitioner in the following amounts:
 - (a) Reimbursement of Loan Principal: **\$57,396.28** for reimbursement of outstanding principal on loan made by Decedent, with a Deed of Trust encumbering the property for the benefit of **C. ALAN YATES**;
 - (b) Interest on Principal: **\$4,831.76**, computed on 5% simple interest on principal, which is the same principal **C. ALAN YATES** received from Decedent, and the same rate the Decedent's estate would have incurred had Petitioner not cured the debt; calculated from the date Petitioner made the repayment of loan through the time of writing this Petition, 3/24/2014;
 - (c) Reimbursement of Real Property Tax: **\$5,200.99** for 23 years of Decedent's unpaid property tax, which is **50%** of the annual Fresno County property tax times 23; and
 - (d) Reimbursement of Improvements to real property: **\$32,500.00** for improvements to the property made a Petitioner's sole expense, which has been separately valued and appraised by Probate Referee Steven Diebert.
- Concurrent with this *Petition*, Petitioner has timely filed in these proceedings a *Creditor's Claim* in the cumulative amount of **\$99,939.03** (copy attached as *Exhibit A*);
- Petitioner is aware of no other creditors in this proceeding and has received no constructive or express notice of any; no other creditor has filed a claim with the Court;
- Soon after Petitioner's appointment, Petitioner diligently reviewed correspondence between himself and Decedent, including correspondence with **C. ALAN YATES** received after Decedent's date of death;
- However, Decedent was a resident of Florida at the time of his death and Florida Probate proceeding Case #PRC 124319 was opened and subsequently closed for Decedent's estate;
- Petitioner has no access to any other correspondence or financial records of Decedent and has reviewed any that were in his possession or reasonably available to him;
- Petitioner is aware of no other assets belong to Decedent in California except Decedent's **50%** interest in the property, which was appraised by Steven Diebert on 3/20/2014 for a total of **\$72,500.00**;
- Accordingly, if the Court allows the claim of Petitioner in full of **\$99,939.03**, the estate will be insolvent;
- However, Petitioner believes that the sole claim against Decedent's estate will be that of Petitioner, and Petitioner intends immediately thereafter to file a Petition for Private Sale of the Property to Petitioner to satisfy the claim of Petitioner, fees and costs.

Petitioner prays for an Order finding that:

1. Petitioner's Creditor's Claim was filed timely and should be properly allowed;
2. Petitioner's Creditor's Claim be allowed in the cumulative amount of **\$99,939.03** for the following debts:
 - (a) **\$57,396.28** principal on the **C. ALAN YATES** loan;
 - (b) **\$4,831.76** for interest at 5% from the date of principal payment through 3/24/2014;
 - (c) **\$5,200.99** for reimbursement of unpaid property taxes; and
 - (d) **\$32,500.00** for improvements on the property made at sole expense of Petitioners.

Atty Camenson, David M., sole practitioner (for Petitioner Anita Heath)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 1/10/2012		ANITA HEATH , daughter and named Executor, is Petitioner, and requests appointment without Bond. (Attachment 3d(2) to Petition contains "Waiver by Beneficiary of Bond" signed by both heirs, Petitioner and GARY LEE LITLE , son.)	NEEDS/PROBLEMS/COMMENTS: Page 8B is an Amended Petition for Letters of Administration for this Decedent. <u>Continued from 5/6/2014 at the request of counsel.</u> The following issues from the last hearing remain: 1. Petition states at Item 3(e)(2) that the Will and Codicil are self-proving. However, the Will is not self-proving in the attestation clause as permitted under Code of Civil Procedure § 2015.5. Need <i>Proof of Subscribing Witness</i> to the Will pursuant to Probate Code § 8220. ~Please see additional page~	
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	Aff. Posting			
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✓	Letters			
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	UCCJEA			
	Citation			
	FTB Notice			

Full IAEA – O.K.

Will Dated: 9/13/2004;
Addendum to Last Will and Testament Dated: 4/7/2011

Residence: Clovis
(obtained from amended petition filed 6/10/2014)

Publication: Business Journal

Estimated value of the Estate:

Personal property	-	\$435,000.00
Total	-	\$435,000.00

Probate Referee: Rick Smith

Reviewed by: LEG
Reviewed on: 7/9/14
Updates:
Recommendation:
File 8A - Litle

NEEDS/PROBLEMS/COMMENTS, continued:

2. *Addendum to Last Will and Testament* dated 4/7/2011 attached to the *Petition*, which appears to be considered by the Petitioner as a Codicil to the Will, is not witnessed pursuant to Probate Code § 6110(c). Given that there are no subscribing witnesses to the *Addendum to Last Will and Testament* such that *Proof of Subscribing Witness* to the document pursuant to Probate Code § 8220 cannot be provided, the Petitioner as proponent of the *Addendum to Last Will and Testament* must establish by clear and convincing evidence that, at the time the testator signed the *Addendum to Last Will and Testament*, the testator intended the *Addendum to Last Will and Testament* to constitute the testator's Codicil to the Will, pursuant to Probate Code § 6110(c)(2) allowing treatment of a will or codicil not executed in compliance with Probate Code § 6110(c)(1) as if it was executed in compliance with the Probate Code requirements.

Atty Camenson, David M., sole practitioner (for Petitioner Anita Heath)

Amended Petition for Letters of Administration

DOD: 1/10/2012		<p><i>Petition not reviewed due to the issue noted at right.</i></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Based upon the filing of the <i>Amended Petition for Letters of Administration</i>, which is in actuality not an amended petition since no <i>Petition for Letters of Administration</i> has been previously filed by the Petitioner, it appears that Petitioner intends to abandon the <i>Petition for Probate of Will and for Letters Testamentary</i> filed 3/21/2014, perhaps due to the issues raised relating to the necessity of proving the Decedent's Will and Addendum to Will (<i>please refer to Page 8A</i>). Probate Code § 6400 provides that any part of the estate of a Decedent not effectively disposed of by Will passes to the Decedent's heirs as prescribed by intestate succession. Therefore, pursuant to the Probate Code, the Decedent's Will controls as the expression of Decedent's intent for disposing of her property, and the Petitioner must attempt to prove the validity of Decedent's Will and request that the Court admit the Will to probate. Only if the Will is determined by the Court not to be valid such that the Will does not effectively dispose of Decedent's estate must Petitioner then resort to requesting the Court employ the laws of intestate succession for doing so.</p> <p>Note: Petitioner need not request that the Court admit Decedent's <i>Addendum to Last Will and Testament</i> dated 4/7/2011 if Petitioner deems proving that document too difficult an undertaking.</p>
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FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 7/9/14	
		Updates:	
		Recommendation:	
		File 8B – Little	

DOD: 11/11/2013	ANTONIO ELIZONDO , surviving spouse, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	No other proceedings	
Cont. from 060214	Decedent died intestate.	
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Petitioner states that he and the decedent were married on	
<input type="checkbox"/> Inventory	11/20/1964, in Sanger California. All property of petitioner and decedent	
<input type="checkbox"/> PTC	was purchased during their marriage with community funds.	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.	Petitioner requests court confirmation that the real property located at 311 N. Humboldt Ave., Fresno, Ca. pass to him.	
<input type="checkbox"/> Sp.Ntc.		
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		Reviewed by: LV
		Reviewed on: 07/09/2014
		Updates:
		Recommendation: Submitted
		File 9 – Elizondo

DOD: 06/17/2013		<p>HOWARD YOUNG, brother is petitioner requests appointment as Administrator with bond set at \$205,000.00.</p> <p>Full IAEA – o.k.</p> <p>Residence: Fresno Publication: The Fresno Bee</p> <p>Estimated value of the Estate: Real property - \$200,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>The following issues remain:</p> <ol style="list-style-type: none"> 1. Need date of death of the deceased spouse pursuant to Local Rule 7.1.1D. 2. Need Confidential Supplement to Duties & Liabilities of Personal Representative. 3. #3d or #3e was not answered regarding a will or if decedent died intestate. 4. Need Order. 5. Need Letters. <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Monday, 12/15/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Monday, 09/14/2015/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from 061614			
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<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input type="checkbox"/>	Aff.Pub. x		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters x		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LV</p> <p>Reviewed on: 07/09/2014</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Young</p>	

Atty LeVan, Nancy J. (for Petitioners Thomas and Alice Quiroz)

Atty Bagdasarian, Gary G. (Court appointed attorney for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

			NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 6-27-14 1. Need capacity declaration in support of request for medical consent powers. Probate Code §2355. 2. Need video receipt. Local Rule 7.15.8.A.
			THOMAS and ALICE QUIROZ , Parents, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers.	
			Voting rights <u>NOT</u> affected	
			Need capacity declaration	
			Petitioners state the proposed Conservatee is schizophrenic and in need of medication and is unable to work in order to provide for his own basic needs.	
			Court Investigator Julie Negrete filed a report on 7-7-14.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt	X		
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 7-9-14
				Updates:
				Recommendation:
				File 11 – Quiroz

DOD: 11/08/13	JOANN TRAYLOR, MARY BAKER, VERA DOUGLAS, BRENDA SHOALS, YVETTE SHOALS, and YVONNE SHOALS, daughters, JOEL JONES, STANLEY SHOALS, JERALD SHOALS, and JOHN SHOALS, sons, and KRYSTLE SHOALS, granddaughter, are Petitioners.	NEEDS/PROBLEMS/COMMENTS: 1. The Petition states that the decedent had a predeceased spouse and predeceased child. Need names and date of death of predeceased spouse and child(ren). (Local Rule 7.1.1D)
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input checked="" type="checkbox"/> Inventory	40 days since DOD	
<input type="checkbox"/> PTC	No other proceedings	
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	I & A - \$77,476.60	
<input checked="" type="checkbox"/> Aff.Mail	w/ Decedent died intestate	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Petitioner requests Court determination that decedent's 100% interest in real property located at 20873 S. Grantland Ave., Riverdale, 1995 Sierra Pick-up Truck, and Direct Express account ending in 4834, passes to them in equal shares (1/11 th each) pursuant to intestate succession.	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/09/14
		Updates:
		Recommendation:
		File 12 – Shoals

DOD: 02/17/14		SANDRA GONZALEZ , sister/named Executor without bond, is Petitioner. Full IAEA - ok Will dated 01/10/11 Residence: Fresno Publication: The Business Journal <u>Estimated Value of the Estate:</u> Personal property - \$50,000.00 Annual income - 9,000.00 Real property - 250,000.00 Total - \$309,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: <u>Note: Status hearings will be set as follows:</u> • Monday, 12/15/14 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Monday, 09/15/15 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: JF
Reviewed on: 07/09/14
Updates:
Recommendation: SUBMITTED
File 13 – Gonzalez

DOD: 1-19-09		MARLIN L. HECKMAN was appointed Executor with Full IAEA without bond on 1-15-14. Letters issued on 1-22-14.	NEEDS/PROBLEMS/COMMENTS:
		At the hearing on 1-15-14, the Court set this status hearing for the filing of the Inventory and Appraisal.	OFF CALENDAR
Cont. from 061314			Per Ex Parte Order filed 7-7-14
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed on: 7-8-14	
		Updates:	
		Recommendation:	
		File 14 - Heckman	

DOD: 9/25/2011	<p>JULIO A. HINOJOSA was appointed Executor with full IAEA authority and without bond on 6/18/2012.</p> <p>Letters issued on 6/18/2012.</p> <p>Inventory and appraisal was filed on 11/1/2012 showing the estate valued at \$1,892.89.</p> <p>On 4/18/2013 Gary Bagdasarian substituted out as the attorney of record and Nathan Powell of Dowling, Aaron, Inc. substituted in.</p> <p>Status Report of Attorney Kent J. Klassen filed on 7/2/14 states the Executor and the plaintiff in the civil matter mediated the civil lawsuit on 3/3/14. All settlement documents have been exchanged. Due to inadvertence the file did not get into the right hands after the companion case was completed. Mr. Klassen requests an additional 45 days to complete these tasks.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account, petition for final distribution.</p>
Cont. from 080213, 020314, 041414		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/9/14
		Updates:
		Recommendation:
		File 15 – Hinojosa

DOD: 06/22/12	<p>KAREN K. WILLIAMS, daughter, was appointed as Administrator with limited IAEA and funds to be deposited into a blocked account on 06/04/13. Letters of Administration were issued on 06/10/13.</p> <p>Inventory & Appraisal filed on 12/09/13 shows the estate valued at \$179,919.84</p> <p>Minute Order from hearing on 03/28/14 set this matter for status regarding filing the Accounting/Report of Administrator and Petition for Final Distribution.</p> <p>Minute Order from hearing on 6/13/14 states no appearances. The Court orders Richard Hemb to be personally present on 7/14/14. – Copy of the minute order mailed to Richard Hemb on 6/13/14.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account, petition for final distribution <u>or</u> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from: 052814, 061314		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 7/9/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 - Williams</p>		

18 Jennifer Medrano, Hazel Medrano, Sally Medrano, Amy Medrano, Mike Medrano (GUARD/P)

Case No. 11CEPR00789

Atty Estrada, Naborina (Pro Per – Petitioner- Maternal Grandmother)

Petition for Visitation

Jennifer Age: 16		NABORINA ESTRADA , maternal grandmother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Hazel Age: 12			
Sally Age: 8			
Amy Age: 6			
Mike Age: 4			
Cont. from 060214		RUFINA SANTAMARIA REYNOSO , paternal grandmother, was appointed guardian on 12/13/2011.	Minute Order of 06/02/2014: Joanna Cruz is sworn and interprets for the petitioner. Ms. Reynosa is being assisted by an interpreter. The Court dispenses with further notice to father noting that he is out of the country. The Court Investigator is ordered to conduct an investigation of the current guardianship. Additionally, the Court Investigator is ordered to contact CPS regarding and investigation into the well-being of the children. Parties agree to participate in mediation today at 12:30pm regarding the issue of the visitation.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Father: ARTEMIO MEDRANO SANTAMARIA , Court dispensed with notice pursuant to minute order dated 06/02/2014	<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Visitation on: <ul style="list-style-type: none"> • Rufina Santamaria Reynoso (Guardian) • Guillermo Medrano (Paternal Grandfather) • Felipe Garcia (Maternal Grandfather) • Jennifer Medrano (Minor) • Hazel Medrano (Minor)
<input type="checkbox"/>	Notice of Hrg	Mother: EDITH GARCIA , Deceased	
<input type="checkbox"/>	Aff.Mail	Paternal Grandfather: Guillermo Medrano	
<input type="checkbox"/>	Aff.Pub.	Maternal Grandfather: Felipe Garcia	
<input type="checkbox"/>	Sp.Ntc.	Petitioner states: the mother of the children died in 2010. The father has been deported since October 2013. Petitioner alleges that the children do not reside with their paternal grandmother they reside with their paternal uncle. Petitioner is requesting the custody of the children. Petitioner states that she has observed the children to be living in a garage and they do not have any supervision. Petitioner states she is capable of taking care of her grandchildren.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting	Declaration of the Jennifer Medrano, minor, filed 06/02/2014 states she is writing this because she is afraid to speak in front of the legal guardian. She states she does not want to live with the guardian anymore. She states her and her siblings are made to do everything, they are made to feel like they do not belong, and feel they are being taken advantage of. The minor states she and her little brother live with the guardian and that her three sisters live with their uncle. The minor states she want to go with her grandmother, Norbida Estrada, because she makes her feel wanted.	
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 05/29/2014
			Updates:
			Recommendation:
			File 18 – Medrano

Atty **Renteria, Francisco I. (pro per – maternal uncle/guardian)**Atty **Torres, Olivia (pro per – mother/Petitioner)****Petition for Termination of Guardianship**

Age: 16	OLIVIA TORRES , mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	FRANCISCO RENTERIA , maternal uncle, was appointed successor guardian on 11/29/12.	1. Need <i>Notice of Hearing</i> .
Cont. from	Father: RICARDO ARRELOA	2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Termination of Guardianship or Consent & Waiver of Notice or Declaration of Due Diligence</i> for:
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	Paternal grandfather: RICARDO ARREOLA, SR.	a. Francisco Renteria (guardian)
Inventory	Paternal grandmother: GRACE HERNANDEZ	
PTC		b. Andrea Arreola (minor)
Not.Cred.		
Notice of Hrg	x Maternal grandfather: ALFREDO TORRES Maternal grandmother: THERESA ACOSTA	c. Ricardo Arreola (father)
Aff.Mail	x	
Aff.Pub.		d. Ricardo Arreola, Sr. (paternal grandfather)
Sp.Ntc.		
Pers.Serv.		e. Grace Hernandez (paternal grandmother)
Conf. Screen		
Letters		f. Alfredo Torres (maternal grandfather)
Duties/Supp		
Objections		g. Theresa Acosta (maternal grandmother)
Video Receipt		
<input checked="" type="checkbox"/> CI Report		Reviewed by: JF
9202		Reviewed on: 07/09/14
Order	x	Updates:
Aff. Posting		Recommendation:
Status Rpt		File 19 – Arreola
UCCJEA		
Citation		
FTB Notice		

Atty Caywood-Diaz, Airica (pro per – half-sister/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 15		<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
		AIRICA CAYWOOD-DIAZ , half-sister, is Petitioner.		This petition is for Vincent only. Shayna Caywood, sister, previously served as guardian. Her guardianship was terminated on 06/18/14.	
		Father: DAVID SANCHEZ - deceased			
		Mother: SHANNON CAYWOOD			
Cont. from		Paternal grandparents: UNKNOWN		1. Need Notice of Hearing.	
<input type="checkbox"/>	Aff.Sub.Wit.				
<input checked="" type="checkbox"/>	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC	Maternal grandfather: RICHARD CAYWOOD		2. Need proof of service of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:	
<input type="checkbox"/>	Not.Cred.	Maternal grandmother: JOYCE CAYWOOD		a. Shannon Caywood (mother) – Personal service required	
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>		b. Richard Caywood (maternal grandfather) – service by mail sufficient	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>		c. Joyce Caywood (maternal grandmother) – service by mail sufficient	
<input type="checkbox"/>	Aff.Pub.	Siblings: SHAYNA CAYWOOD, MIRANDA DIAZ, DAVID CAYWOOD		d. Shayna Caywood (sister) – service by mail sufficient	
<input type="checkbox"/>	Sp.Ntc.			e. Miranda Diaz (sister) – service by mail sufficient	
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>		f. David Caywood (brother) – service by mail sufficient	
<input checked="" type="checkbox"/>	Conf. Screen	Petitioner states that guardianship is necessary because Vincent's previous guardian, Shayna Caywood, is no longer able or willing to serve as his guardian.			
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections	Court Investigator Charlotte Bien filed a report on 07/01/14.			
<input type="checkbox"/>	Video Receipt				
<input checked="" type="checkbox"/>	CI Report			Reviewed by: JF	
<input type="checkbox"/>	9202			Reviewed on: 07/09/14	
<input checked="" type="checkbox"/>	Order			Updates:	
<input type="checkbox"/>	Aff. Posting			Recommendation:	
<input type="checkbox"/>	Status Rpt			File 20 – Caywood-hernandez & Caywood-Sanchez	
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				

Age: 1		<u>TEMPORARY EXPIRES 07/14/14</u>		NEEDS/PROBLEMS/COMMENTS:	
		SHELLY SPIROPULOS , paternal grandmother, is Petitioner.		1. Need <i>Notice of Hearing</i> .	
		Father: SETH MCLELAN		2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:	
Cont. from		Mother: MARRISSA ROCHA		a. Seth McLelan (father) – personal service required	
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal grandfather: DANIEL MCLELAN		b. Marissa Rocha (mother) – personal service required	
<input checked="" type="checkbox"/>	Verified	Maternal grandfather: FELICIANO ROCHA		c. Daniel McLelan (paternal grandfather) – service by mail sufficient	
<input type="checkbox"/>	Inventory	Maternal grandmother: HOLLY CANTU		d. Feliciano Rocha & Holly Cantu (maternal grandparents) – service by mail sufficient	
<input type="checkbox"/>	PTC	Sibling: ALEJANDRO GARCIA (3)			
<input type="checkbox"/>	Not.Cred.	Petitioner states that the parents are unfit and incapable of providing for the minor. Petitioner states that there is domestic violence between the parents. There is an open CPS case due to the domestic violence.			
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>			
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>			
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>	Conf. Screen	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Letters	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Duties/Supp	<input type="checkbox"/>			
<input type="checkbox"/>	Objections	<input type="checkbox"/>			
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	CI Report	Court Investigator Dina Calvillo filed a report on 07/09/14.			
<input type="checkbox"/>	9202	<input type="checkbox"/>			
<input checked="" type="checkbox"/>	Order	<input type="checkbox"/>			
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>		Reviewed by: JF	
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>		Reviewed on: 07/09/14	
<input checked="" type="checkbox"/>	UCCJEA	<input type="checkbox"/>		Updates:	
<input type="checkbox"/>	Citation	<input type="checkbox"/>		Recommendation:	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>		File 21 – McLelan	

Petition for Appointment of Temporary Guardianship of the Person

			GENERAL HEARING 9-3-14	NEEDS/PROBLEMS/COMMENTS:
			MARIA CASTILLO , Maternal Grandmother, is Petitioner.	<p>1. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on:</p> <ul style="list-style-type: none"> - Daniel Quintero (Father) - Caroline Orosco (Mother) <p>(Notice of Hearing filed 7-7-14 does not include proof of service on anyone.)</p> <p>2. Petitioner did not provide any attachments or explanation regarding answers to the Confidential Guardian Questionnaire (GC-212). Need clarification.</p>
			Father: DANIEL PRADO QUINTERO	
			Mother: CAROLINE OROSCO	
			Paternal Grandfather: Unknown	
			Paternal Grandmother: Guillermina Chavez	
			Maternal Grandfather: Jesse Orosco	
	Aff.Sub.Wit.		<p>Petitioner states she is no longer able to seek medical care for the children with the Caregiver Affidavit. She used it once, but now the doctor is asking for guardianship. The school is also asking for guardianship. It is important that Petitioner obtain emergency guardianship of the children.</p> <p>Petitioners states the father is incarcerated and she will not be able to serve him before the temporary hearing.</p> <p>Attached is a DSS Team Decision-Making Summary Report dated 6-5-14 indicating that the children are to remain with Petitioner per mother's plan.</p>	
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				<p>Reviewed by: skc</p> <p>Reviewed on: 7-9-14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 22 – Quintero</p>

			GENERAL HEARING 8-12-14	NEEDS/PROBLEMS/COMMENTS:
			ANITA SHELBY , Paternal Grandmother, is Petitioner.	<p>1. Need proof of service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) or consent and waiver of notice or declaration of due diligence on:</p> <ul style="list-style-type: none"> - Edward Fragoso, Sr. (Father) - Tamca Brown (Mother) <p><u>Note:</u> Notice of Hearing filed 6-23-14 indicates that the mother was served with an incorrect hearing date of 6-26-14. There was no hearing on that date. This temp petition was not filed until 6-30-14.</p> <p>2. Need Confidential Guardian Screening Form GC-212.</p>
			Father: EDWARD FRAGOSO, SR.	
			Mother: TAMCA BROWN	
			Paternal Grandfather: Ernesto Fragoso, Sr.	
			Maternal Grandfather: Unknown	
			Maternal Grandmother: Sherry Brown	
			Petitioner states the mother is homeless and left the children in Petitioner's care.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg	X		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: skc
				Reviewed on: 7-9-14
				Updates:
				Recommendation:
				File 23 – Fragoso